

ABOUT US

We provide fiber optic process control systems which increase the value and competitiveness of our customers' Wafer Fabrication Equipment ("WFE") products by enabling end users (semiconductor manufacturers) to improve yield, uptime, and profitability.

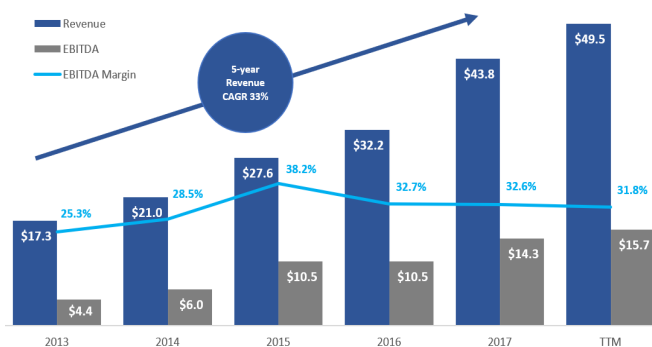
BEYOND MEASURE

Accuracy, Speed, Quality & Partnership

Capital Market Profile

Closing Price (@ 11/7/18)	\$1.71
Outstanding Shares (F.D.)	114M
Market Capitalization (@ 11/7/18)	\$189M
52-Week Range	\$1.38 - \$2.60
Cash (@ 9/30/18)	\$43M
Debt (@ 9/30/18)	Zero

STRONG REVENUE & EBITDA GROWTH



* For 2016 & 2017, EBITDA was adjusted to remove the effect of non-recurring items

Q3 2018 HIGHLIGHTS

- Revenue of \$10.1 million for the quarter and guidance of \$8 million to \$9 million for Q4 2018
- "EBITDA" of \$3.0 million or 30% of revenues for the quarter
- Comprehensive income of \$1.3 million and basic earnings per share of \$0.01 for the quarter
- Order backlog of \$14.4 million as of September 30, 2018
- Record cash balance of \$42.7 million at September 30, 2018

ANALYST CONTACTS

Echelon Wealth Partners Amr Ezzat	GMP Securities Justin Keywood	Paradigm Capital Daniel Kim
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