

ABOUT US

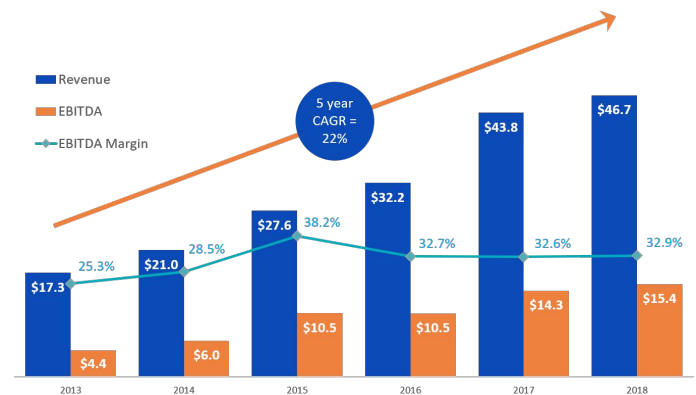
Photon Control is a critical subsystems supplier to the world's largest wafer fabrication equipment manufacturers. We provide fiber optic process control monitoring systems that enable end users (semiconductor manufacturers) to improve yield, uptime, and profitability.



CAPITAL MARKET PROFILE

Closing Price (@ 03/20/19)	\$1.33
Outstanding Shares (F.D.)	112M
Market Capitalization (@ 03/20/19)	\$146M
52-week Range	\$2.60–\$0.84
Cash (@ 12/31/18)	\$42M

STRONG REVENUE & EBITDA GROWTH



*For 2016 & 2017, EBITDA was adjusted to remove the effect of non-recurring items.

HIGHLIGHTS

- Record 2018 year on all key financial metrics, including revenue of \$46.7 million; “EBITDA” of \$15.4 million or 33% of revenue; and net income and "EPS" of \$10.7 million and \$0.10 per share
- Revenue of \$8.2 million and EBITDA of \$2.5 million or 31% of revenue in Q4 2018
- Cash on hand of \$42.4 million at December 31, 2018
- Repurchased 1.6 million shares under the NCIB in 2018

ANALYST CONTACTS

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