

ABOUT US

Photon Control is a critical subsystems supplier to the world's largest wafer fabrication equipment manufacturers. We provide fiber optic process control monitoring systems that enable end users (semiconductor manufacturers) to improve yield, uptime, and profitability.

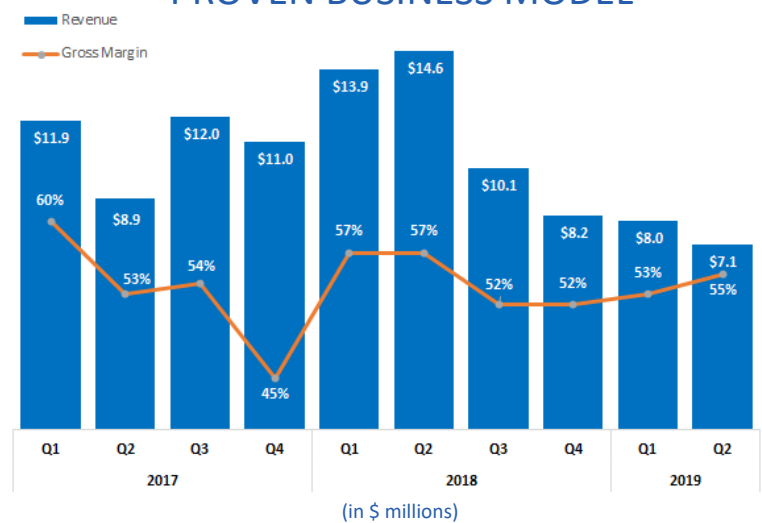


CAPITAL MARKET PROFILE

Closing Price (@ 08/07/19)	\$1.05
Outstanding Shares (F.D.)	109M
52 Week Range	\$0.84 - \$ 2.40
Market Capitalization (@ 08/07/19)	\$110M
Enterprise Value ("EV") (@ 08/07/19)	\$79M
Cash (@ 06/30/19)	\$31M

All dollar amounts in Canadian dollars

PROVEN BUSINESS MODEL



HIGHLIGHTS

- Q2 2019 results comprise of revenue of \$7.1 million; gross margin of 55%; “EBITDA” of \$1.2 million or 17% of revenue; net income of \$0.1 million and “EPS” of \$0.00
- Cash on hand of \$31.4 million at June 30, 2019
- Order backlog of \$10.7 million at June 30, 2019
- Repurchased 5.5 million shares in 2019 as part of the NCIB as of August 7, 2019

ANALYST CONTACTS

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