

ABOUT US

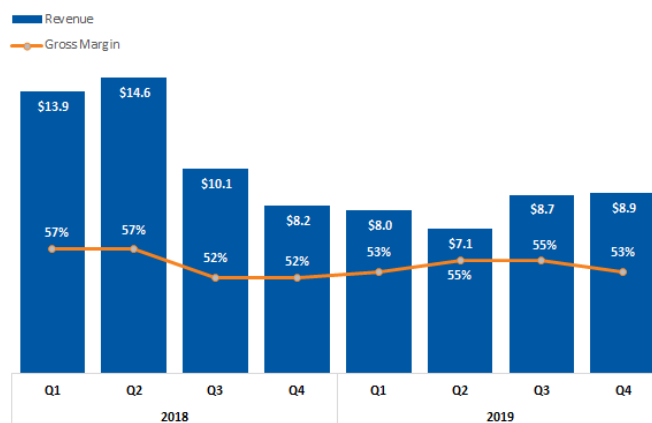
Photon Control is a leader in optical sensor design and manufacturing for the world's largest wafer fabrication equipment manufacturers and other high-tech industries requiring accurate, repeatable, and reliable sensing in harsh environments.

CAPITAL MARKET PROFILE

Closing Price (@ 03/18/20)	\$0.70
Outstanding Shares (F.D.)	108M
52 Week Range	\$0.65 - \$1.50
Market Capitalization (@ 03/18/20)	\$73M
Enterprise Value ("EV") (@ 03/18/20)	\$40M
Cash (@ 12/31/19)	\$33M

All dollar amounts in Canadian dollars

PROVEN BUSINESS MODEL



(in \$ millions)

HIGHLIGHTS

- Q4 2019 results comprise of revenue of \$8.9 million; gross margin of 53%; "EBITDA" of \$2.1 million or 24% of revenue; net income of \$0.7 million and "EPS" of \$0.01
- Cash on hand of \$33.4 million at December 31 2019
- Order backlog of \$20.8 million at December 31, 2019
- Repurchased 5.5 million shares in 2019 as part of the NCIB as of December 31, 2019

ANALYST CONTACTS

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